

# Stellex Capital Management Middle Market Private Equity North America and Europe

Stellex Capital is a private equity firm with more than \$2.8 billion in committed capital under management that aims to invest in middle-market companies in North America and Europe. We have a strong history of catalyzing growth and supporting our companies with opportunity to become leading enterprises through operational transformation.

Investment Criteria	
Investment Size	Majority of investments typically range between \$75 – \$150 million; may support larger investments on select transactions
Company Size	Majority of investments are at enterprise values between \$100 – \$500 million; may invest behind larger enterprise values on select transactions
Geography	North America and Europe
Representative Types of Transactions and Situations	Majority / minority recapitalizations, carve-outs, turnarounds, structured financings, first-time institutional capital

#### **Stellex Value Creation**

Willingness to embrace complexity and what others may perceive as flaws

Flexibility to invest across the capital structure

Focus on long term value creation

Highly customized value creation/operational improvement plans rather than financial engineering

Reliable partner to family businesses and independent sponsors

Significant experience working with corporates on divestitures, joint ventures and take privates

Focus on people who make our portfolio companies thrive

Companies experiencing financial or cyclical dislocation

## **Industry Focus**



Aerospace, Defense, & Government Services



Business & Industrial Services



Consumer & Food Products



Transportation, Logistics, & Distribution



Manufacturing, Industrial, Automotive



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## **Stellex Capital Management** Middle Market Private Equity North America and Europe

### Current and Realized Portfolio Companies(1)

ARMADA

Aerospace, Defense, & Government Services

Multi-discipline MRO and fabrication services

for U.S. Navv

OUNTAL

**Consumer & Food Products** 

All-natural, fresh cut fruit, vegetable, and

snacking solutions

Dennis & Co.

Automotive, Distribution

Automotive dealership group with aftermarket services, parts drop shipping, and in-house

warranty products

Risk

Provider of risk, fraud mitigation, and

regulatory compliance services to

financial and digital commerce markets

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Consumer & Food Products

Manufacturer of artisan baked goods

including Danishes, muffins, cinnamon rolls,

brownies, and bars SHIP REPAIR

Aerospace, Defense, & Government Services

Maintenance, repair and overhaul for the U.S.

PARAGON

Manufacturing, Industrial, Automotive

& SERVICES

Solutions **Tech-Enabled Business Services** 



Manufacturing, Industrial, Automotive

Products for the energy, industrial, aerospace and power generation markets



**Continental Global Material Handling** 

Manufacturing, Industrial, Automotive

Material handling systems and aftermarket components for industrial use



Manufacturing, Industrial

Engineered industrial gear systems and services manufactured for critical industrial applications



**Tech-Enabled Business Services** 

Provider of market data and related techenabled services to financial institutions



**Business & Industrial Services** 

Design, engineering and construction management services for cleanroom and dryroom projects



MECAER AVIATION GROUP

Aerospace, Defense, & Government Services Provider of aircraft systems and services to the helicopter and general aviation markets



**Business & Industrial Services** 

End-to-end plumbing services provider (installation, repair and maintenance, emergency, etc.)



Aerospace, Defense, & Government Services Ship repair and fabrication for government and commercial customers

**Business & Industrial Services** 

Provider of mechanical, electrical, and plumbing services for the commercial space

Precision machined components for the auto, heavy truck and industrial markets

TRIPLEPOINT

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**SERVICE** COMPANY

Transportation, Logistics, & Distribution

Supply and service of semi-trailers and refrigerated equipment

Manufacturing, Industrial, Automotive

Supplier of highly engineered parts and

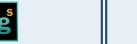
services for railroad rolling stock



Manufacturing, Industrial, Automotive

Laminated glass systems for the specialty







transportation market



Consumer & Food Products

**MACCAFERRI** 

Manufacturing, Industrial, Automotive

Engineered products for environmental

protection, infrastructure and industrial use

MORRARK

Manufacturing, Industrial, Automotive

Grinding, chipping and debarking

equipment

**Business & Industrial Services** 

Construction and maintenance services to

electric power and energy pipeline infrastructure markets

UK pub and coaching inn operator



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Manufacturing, Industrial, Automotive

Equipment rentals and sales for the energy,

agriculture and general industrial markets

CUSTOM WE MADE

Meals

Consumer & Food Products

Fresh, oven-ready entrees and appetizers

OEM auto parts and systems recycled from salvaged vehicles



Transportation, Logistics, & Distribution Transportation, Logistics, & Distribution Freight transportation and logistics services

Bulk hazardous liquids transportation hauling



Manufacturing, Industrial, Automotive

Producer of Class I railcar components and other cast/forged products



Manufacturing, Industrial

Supplier and manufacturer of critical electronic components, focused on the global power industry

erospace, Defense, & Government Services

Machined components for commercial and military aircraft and defense applications



Transportation, Logistics, & Distribution

Third-party logistics speeding port-tomarket distribution

\* Denotes partially and fully realized portfolio company investments. Past performance is not indicative of future performance. (1) All of Stellex's portfolio company investments as of August 2024

## **U.S. Business Development Team**

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recommendation or advice.

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